

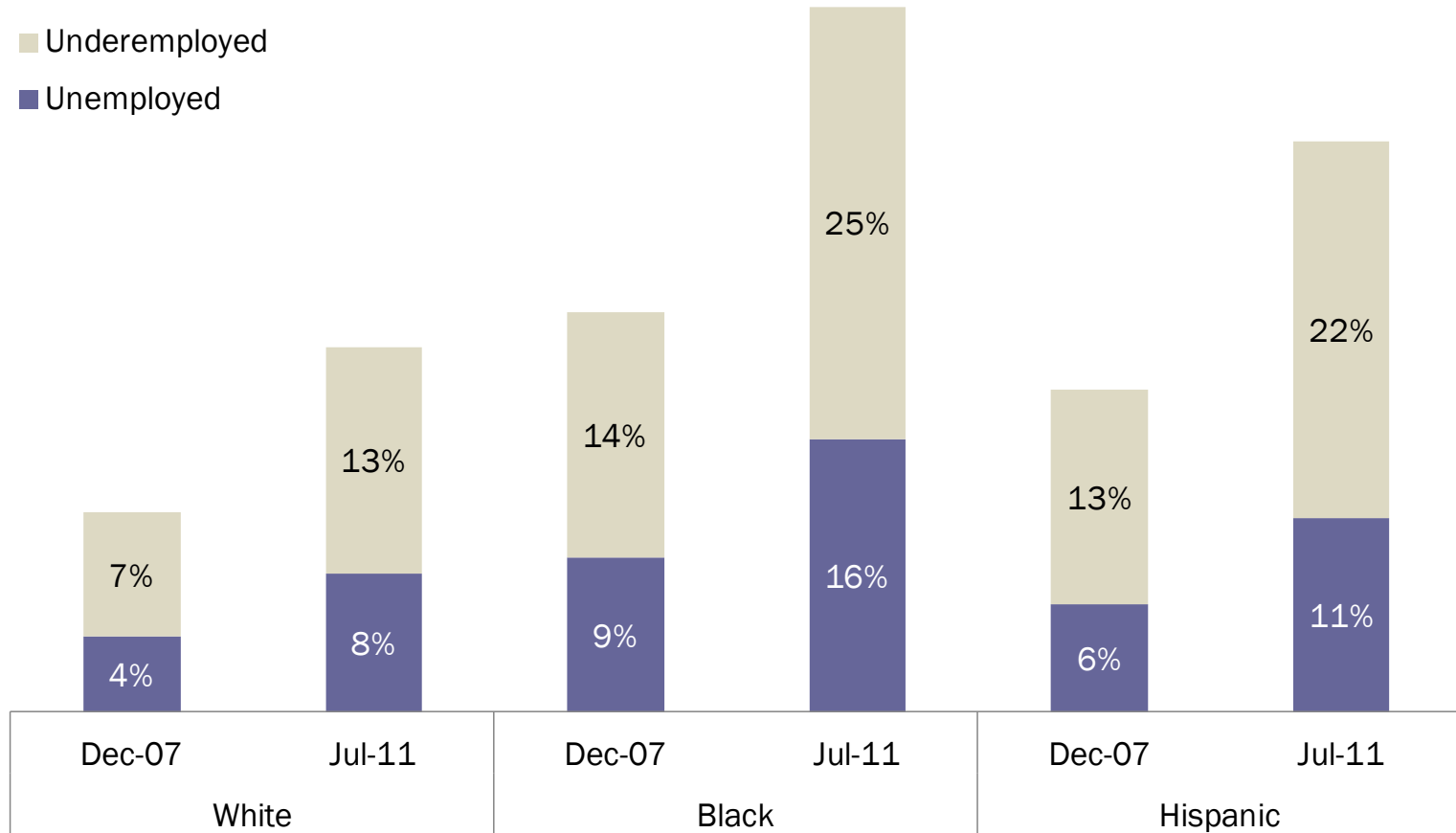


Arizona 2050: Housing the Next Generation, Building the Next Economy

Arizona Housing Alliance Annual Meeting

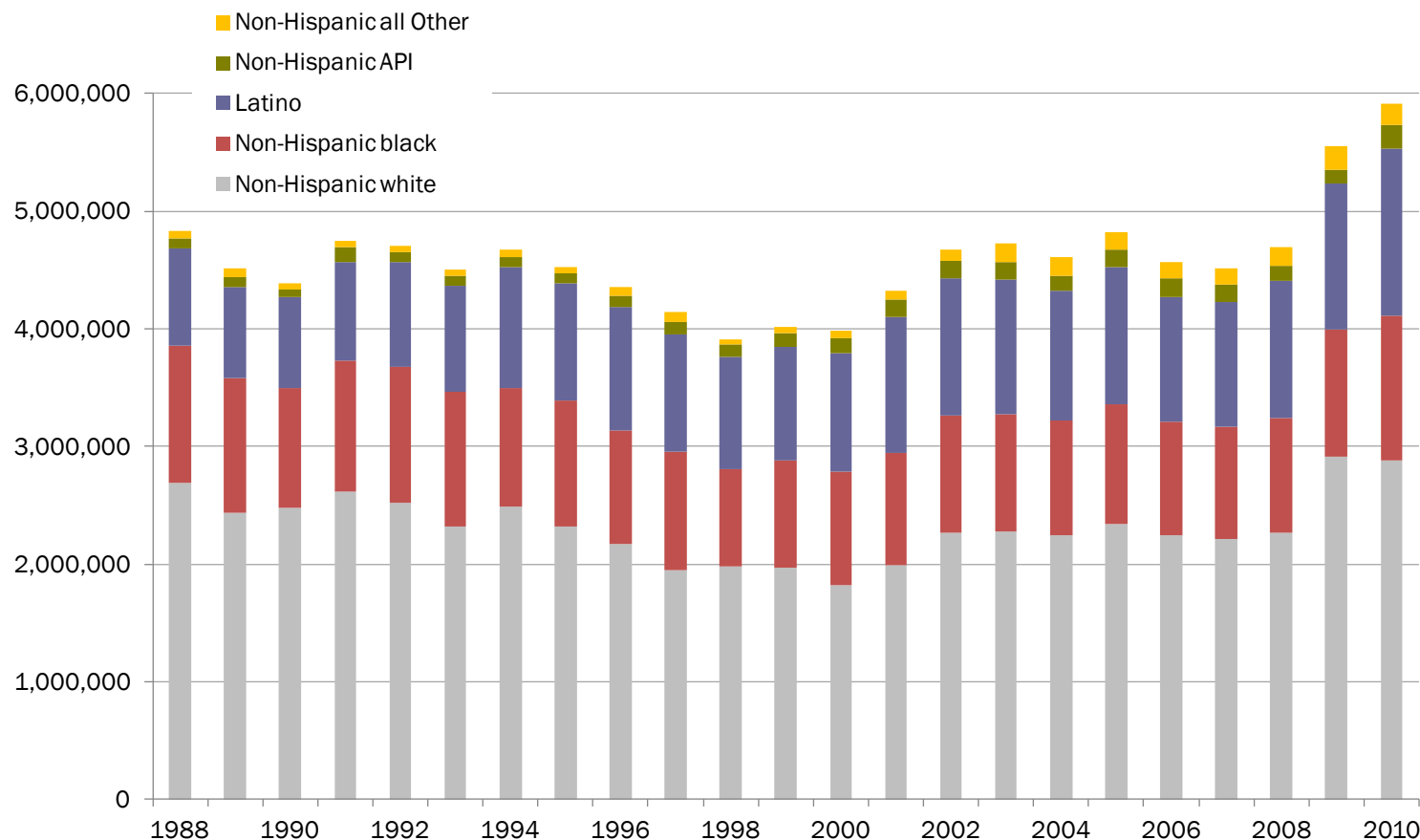
September 22, 2011

Communities of Color were Hit Hardest in the Recession



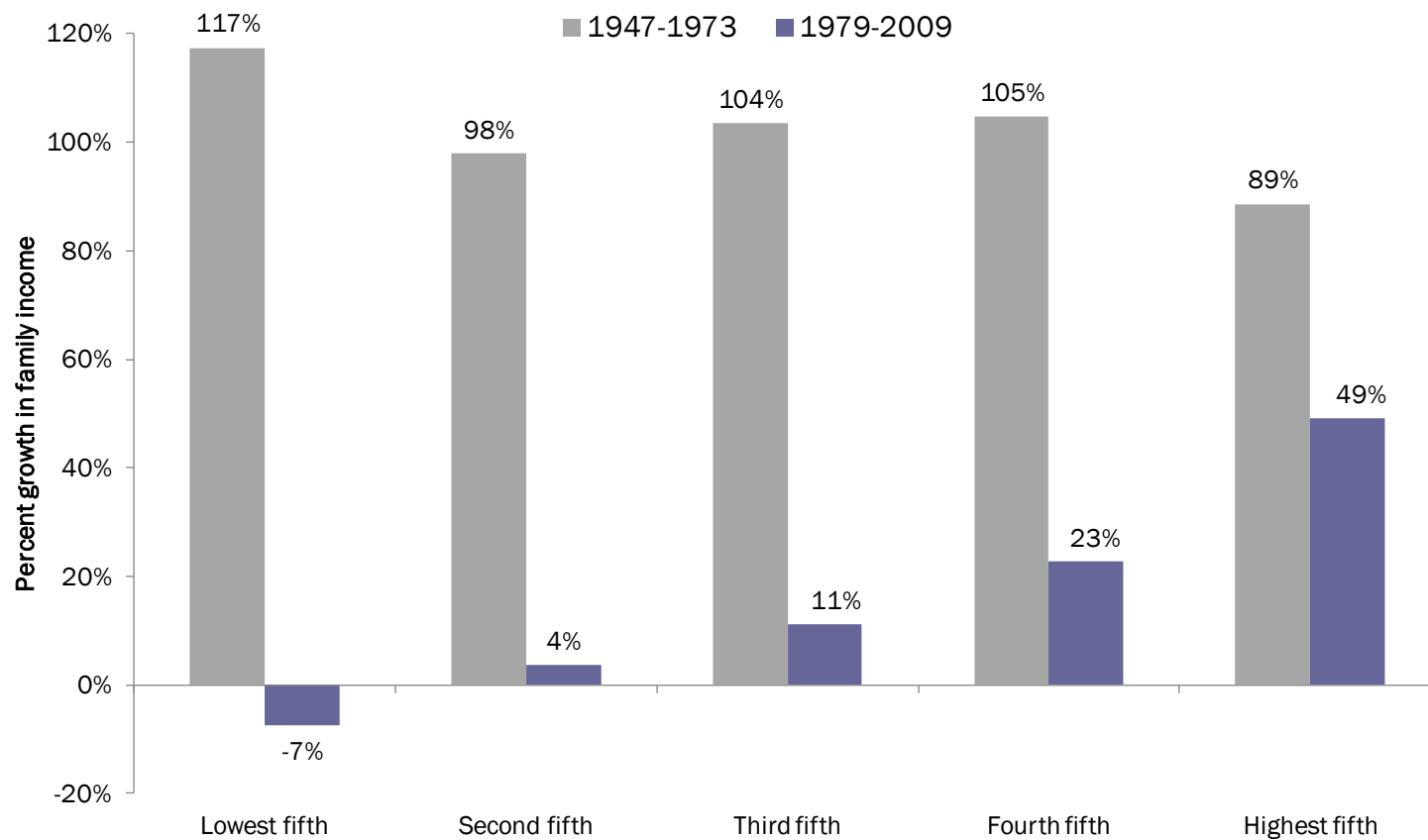
Source: EPI analysis of data from the U.S. Bureau of Labor Statistics, Current Population Survey. Note: The data for whites and blacks are inclusive of Hispanics.

The Number of Disconnected Youth is at an All-Time High



Note: Youth are defined as persons ages 16 through 24; disconnected youth are those who were not employed or enrolled in school at the time of the survey (March, 2010). Source: PolicyLink/PERE analysis of IPUMS CPS March Supplement Data.

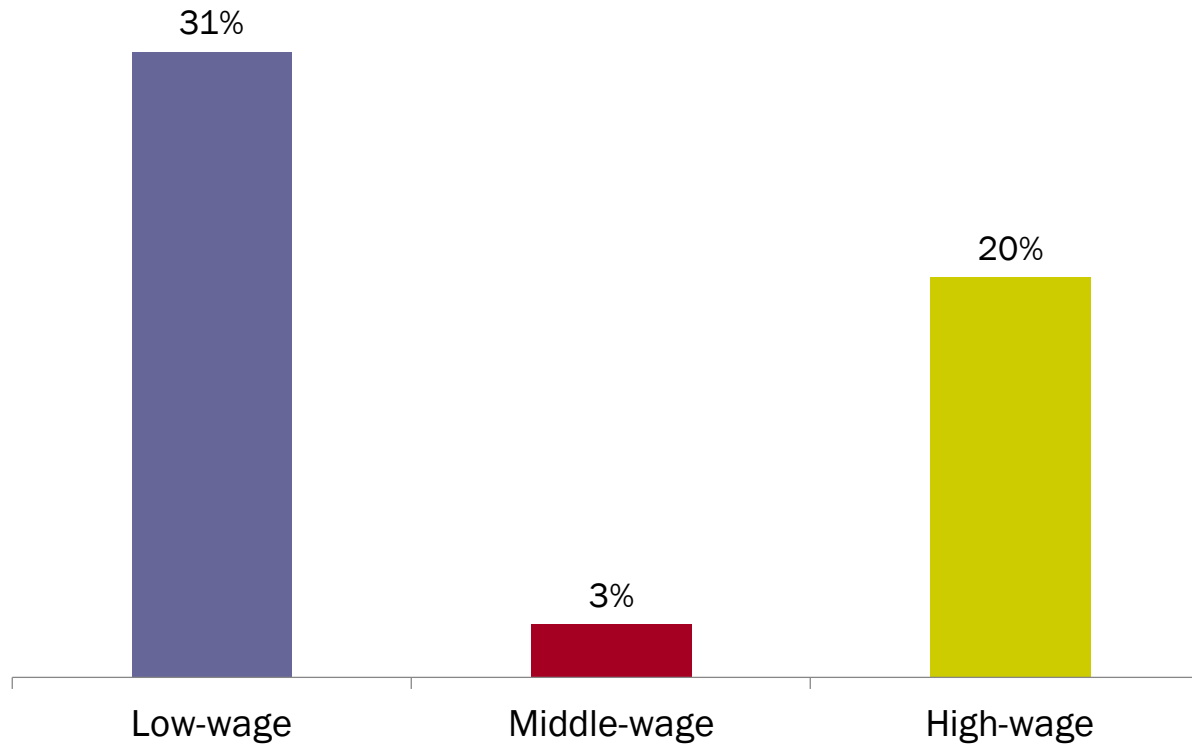
Slower and Unequal Growth



Source: EPI analysis of U.S. Census Bureau data.

Disappearance of Good Jobs

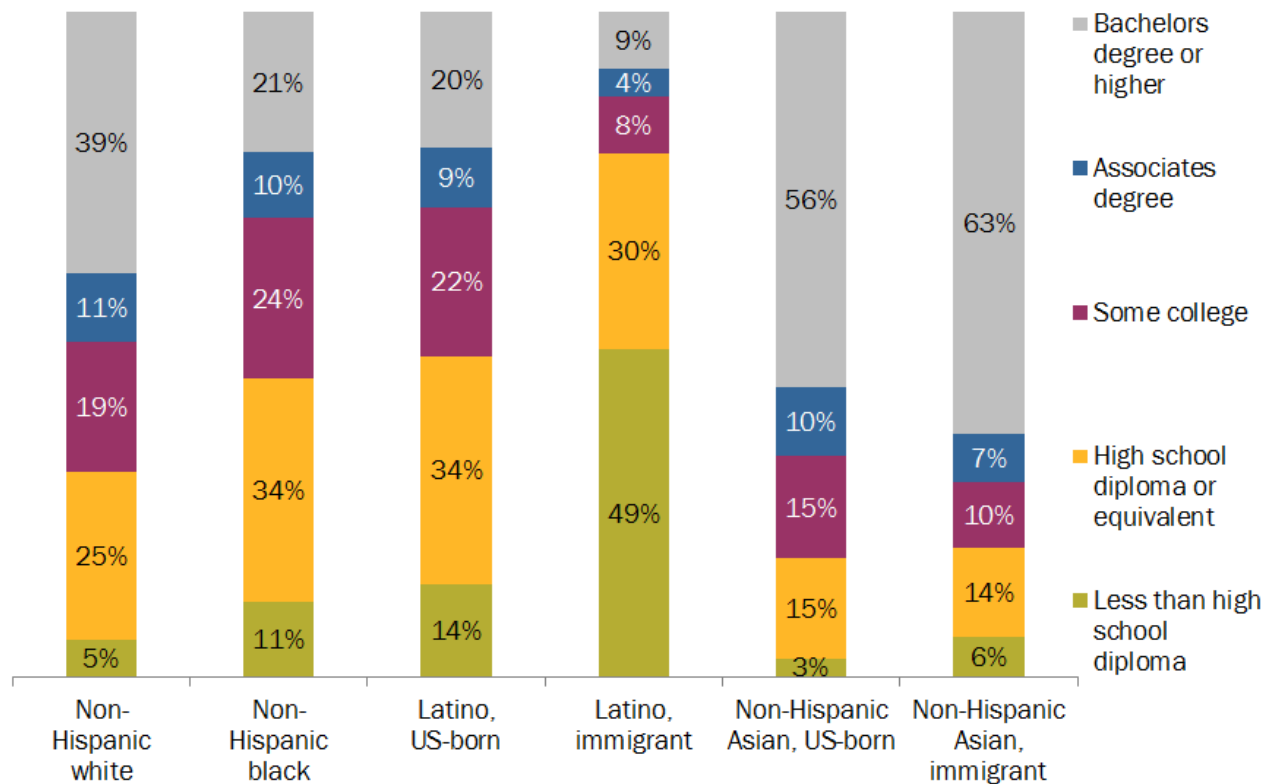
Polarizing Economic Structure:
Job Growth by Wage Levels, 1990-2010



Source: PolicyLink/PERE analysis of BLS Quarterly Census of Employment and Wages data.

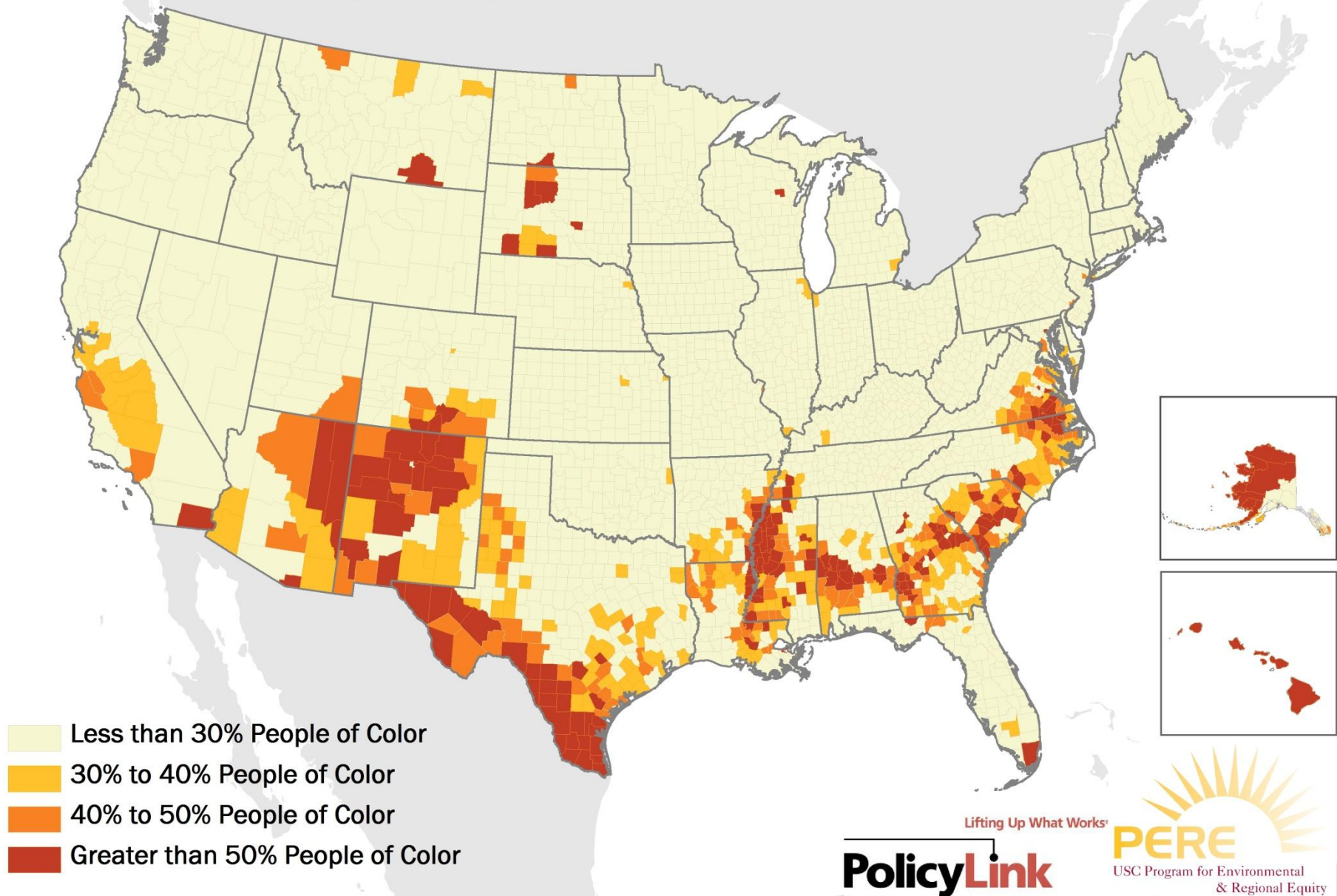
Addressing Education Disparities will be Critical to Grow A Strong and Skilled Workforce

Educational Attainment of Young Workers (Ages 25-34), 2010



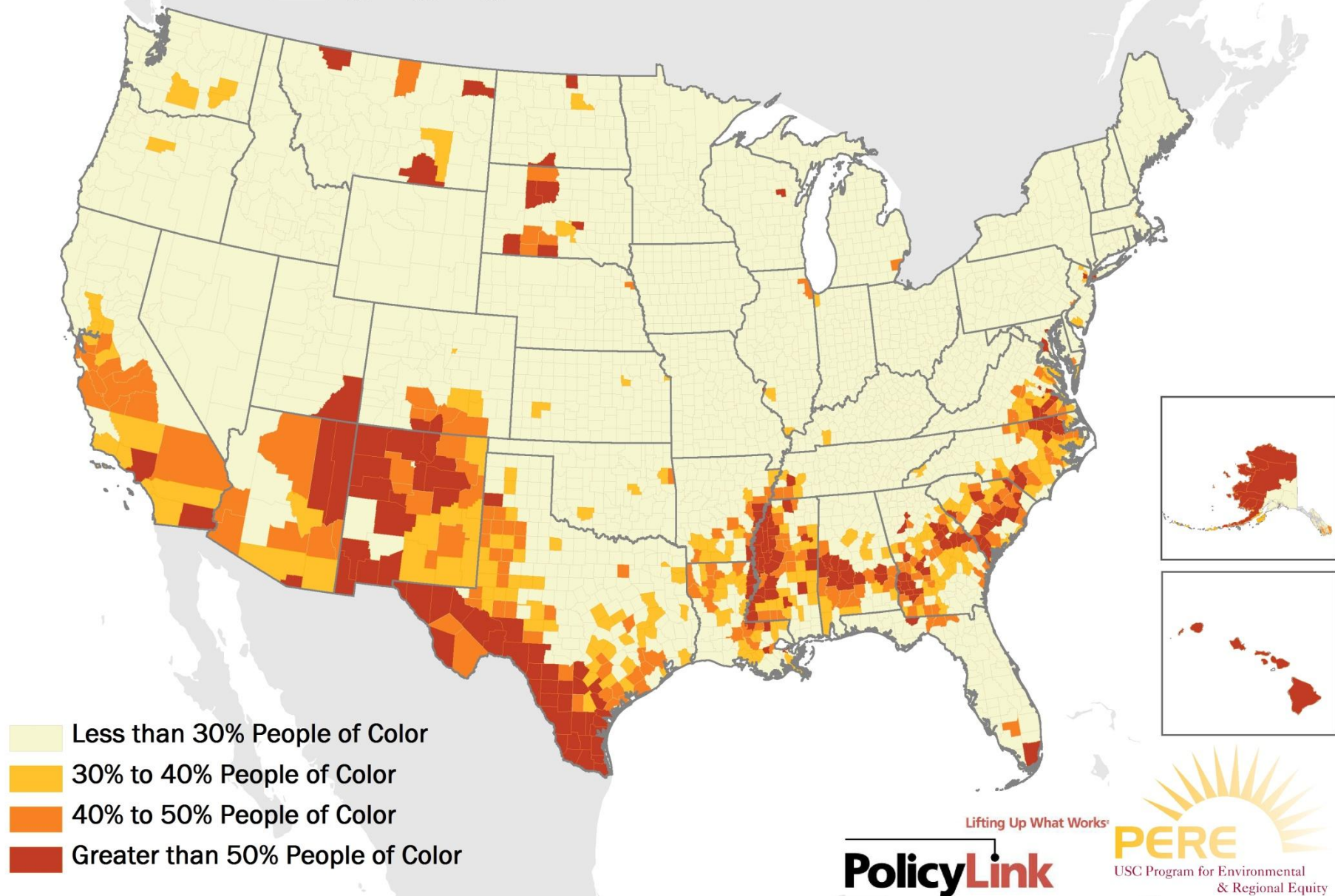
Source: Policylink/ PERE analysis of data from IPUMS CPS March Supplement.

1980 Percent People of Color by County



Sources: 1980 Census, Census TIGER/Line, NHGIS, and ESRI.

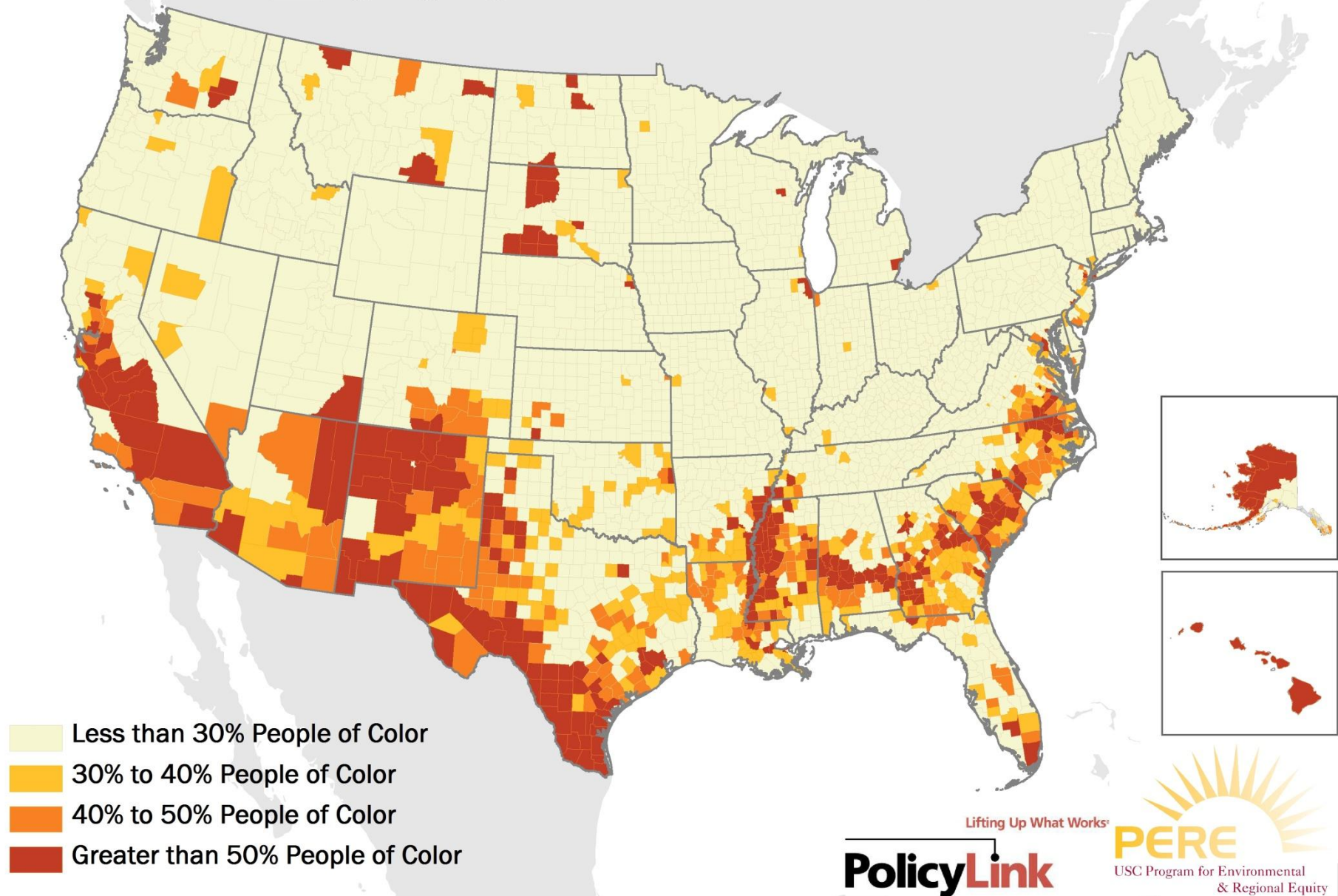
1990 Percent People of Color by County



Sources: 1990 Census, Census TIGER/Line, NHGIS, and ESRI.

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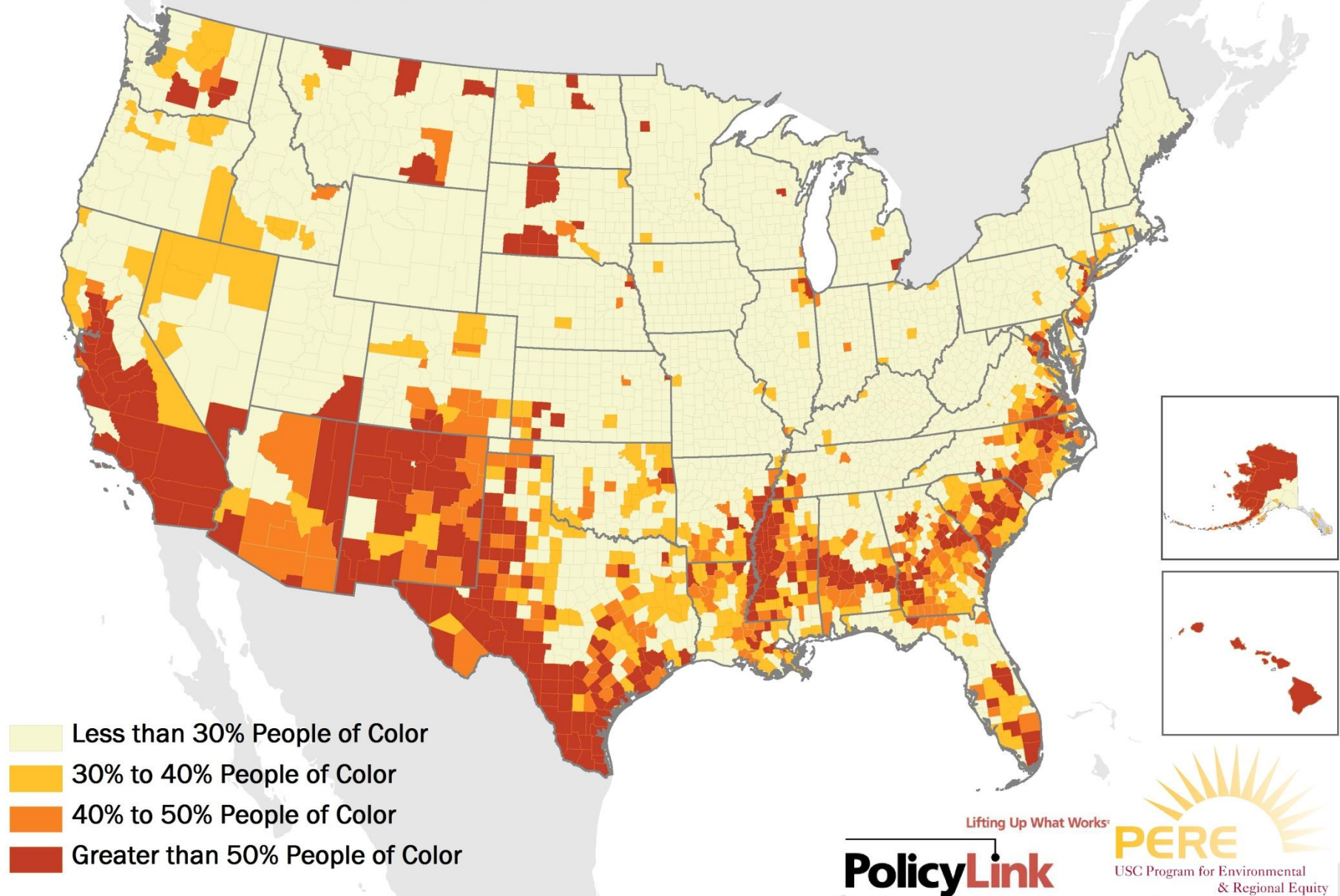
2000 Percent People of Color by County



Sources: 2000 Census, Census TIGER/Line, NHGIS, and ESRI.

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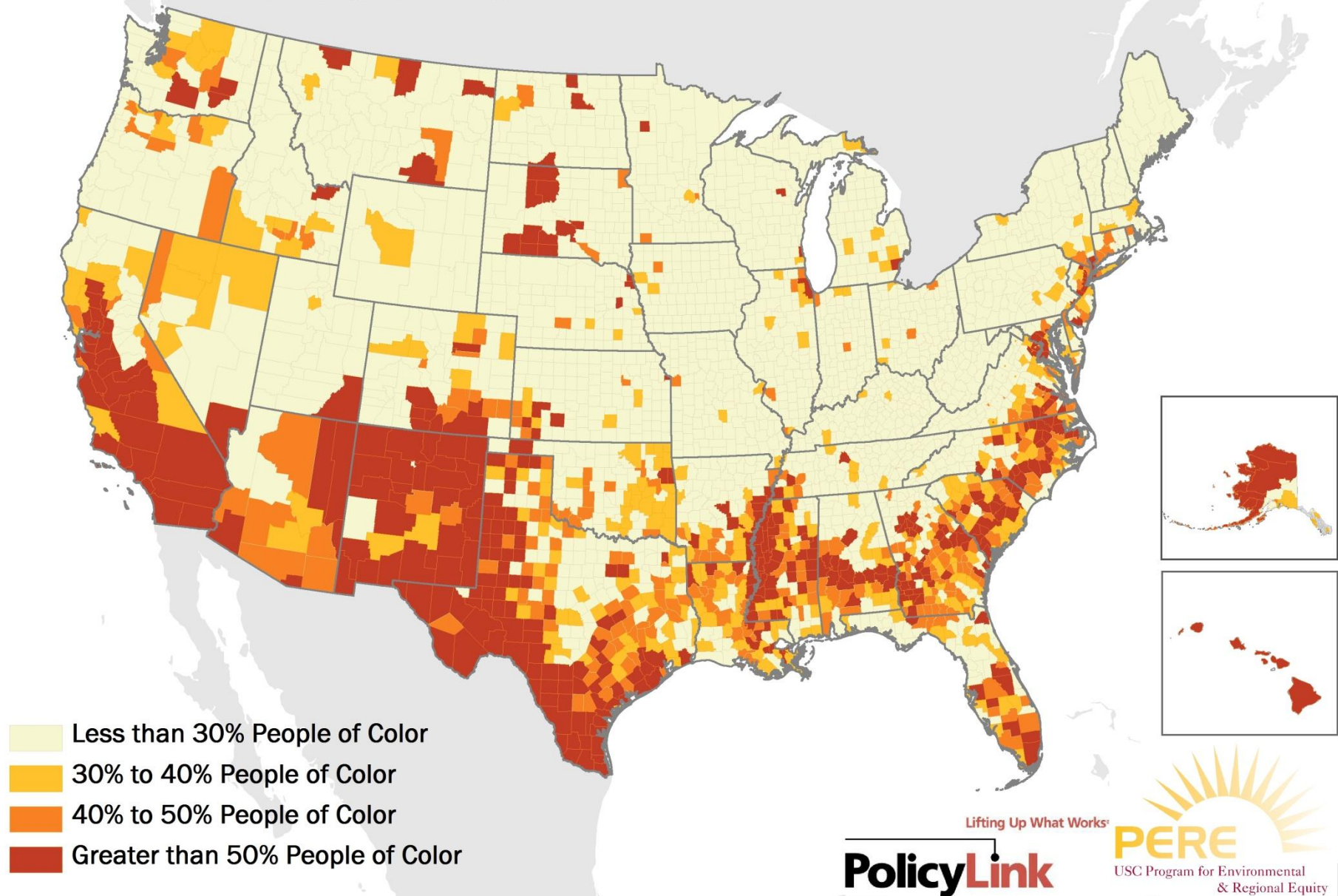
2010 Percent People of Color by County



Sources: 2010 Census, Census TIGER/Line, NHGIS, and ESRI.

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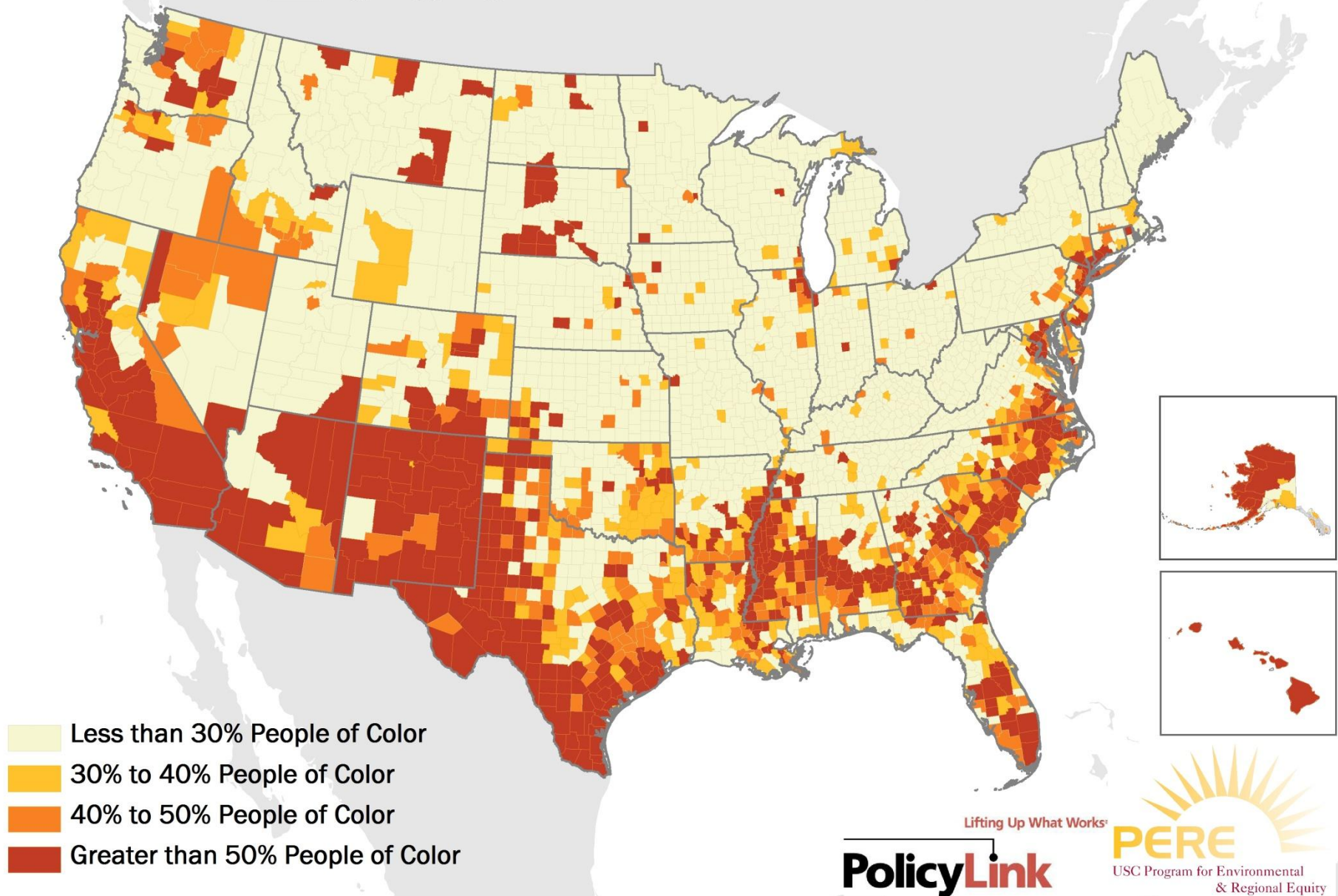
2020 Percent People of Color by County



Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

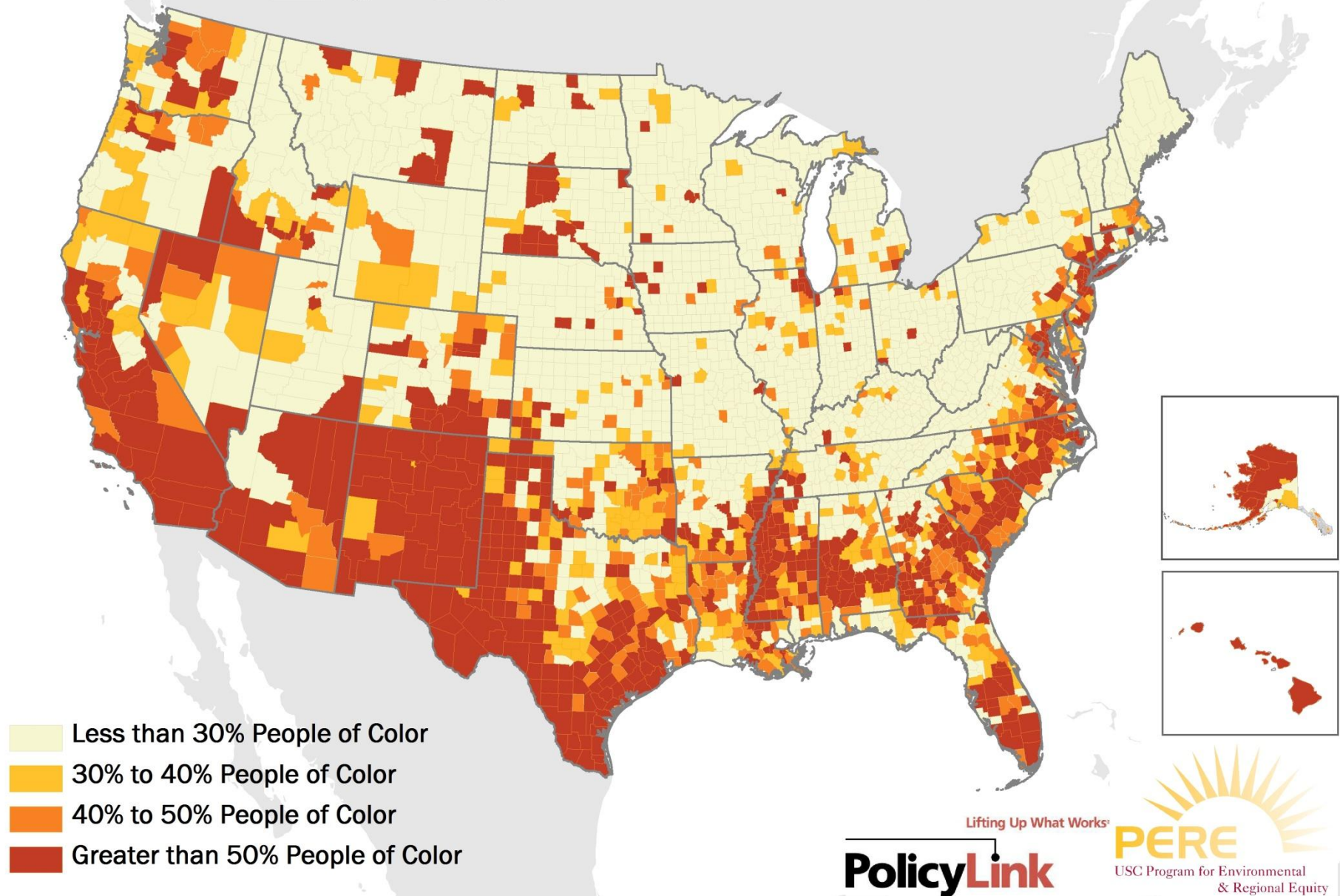
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2030 Percent People of Color by County



Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

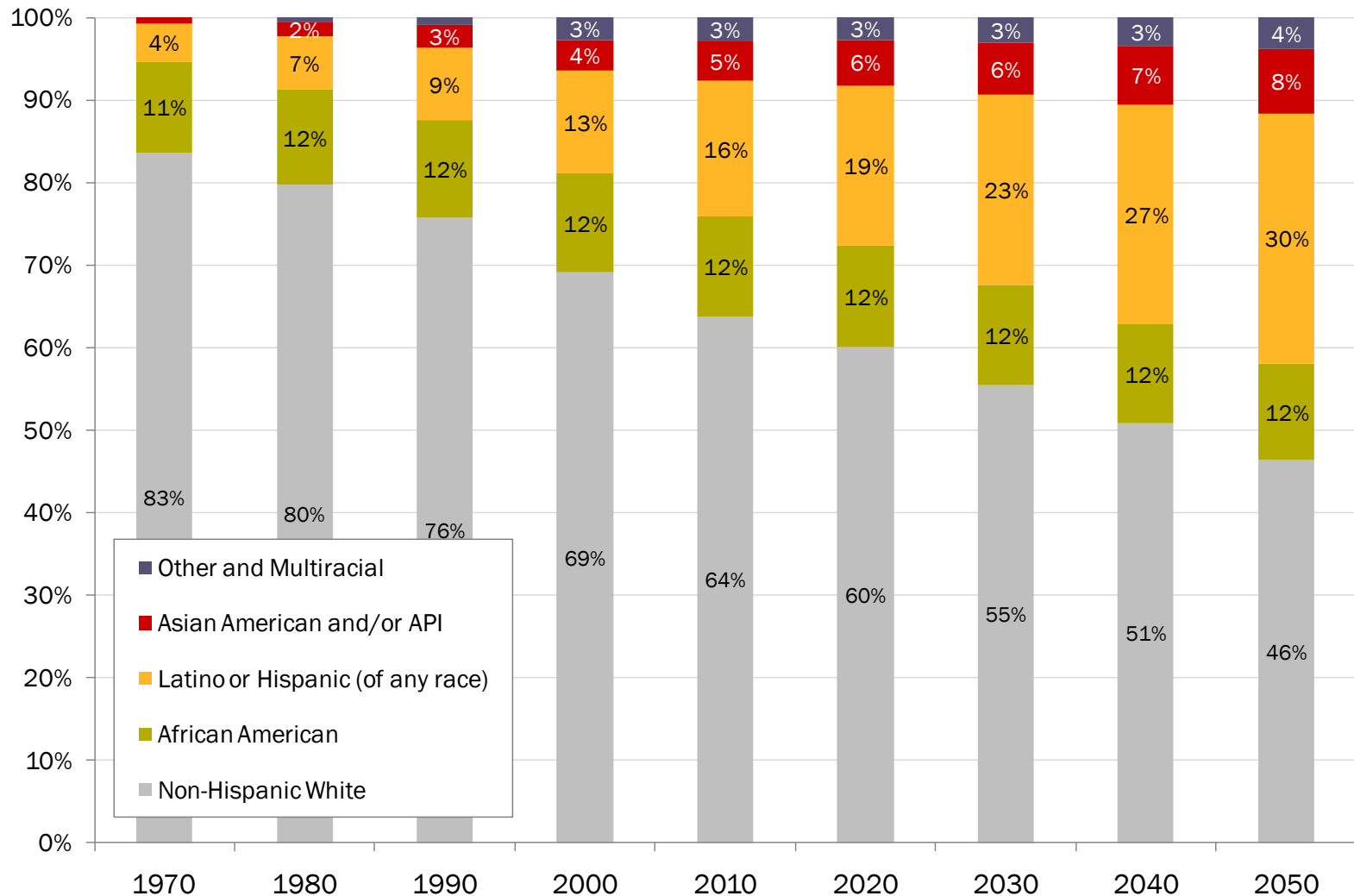
2040 Percent People of Color by County



Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

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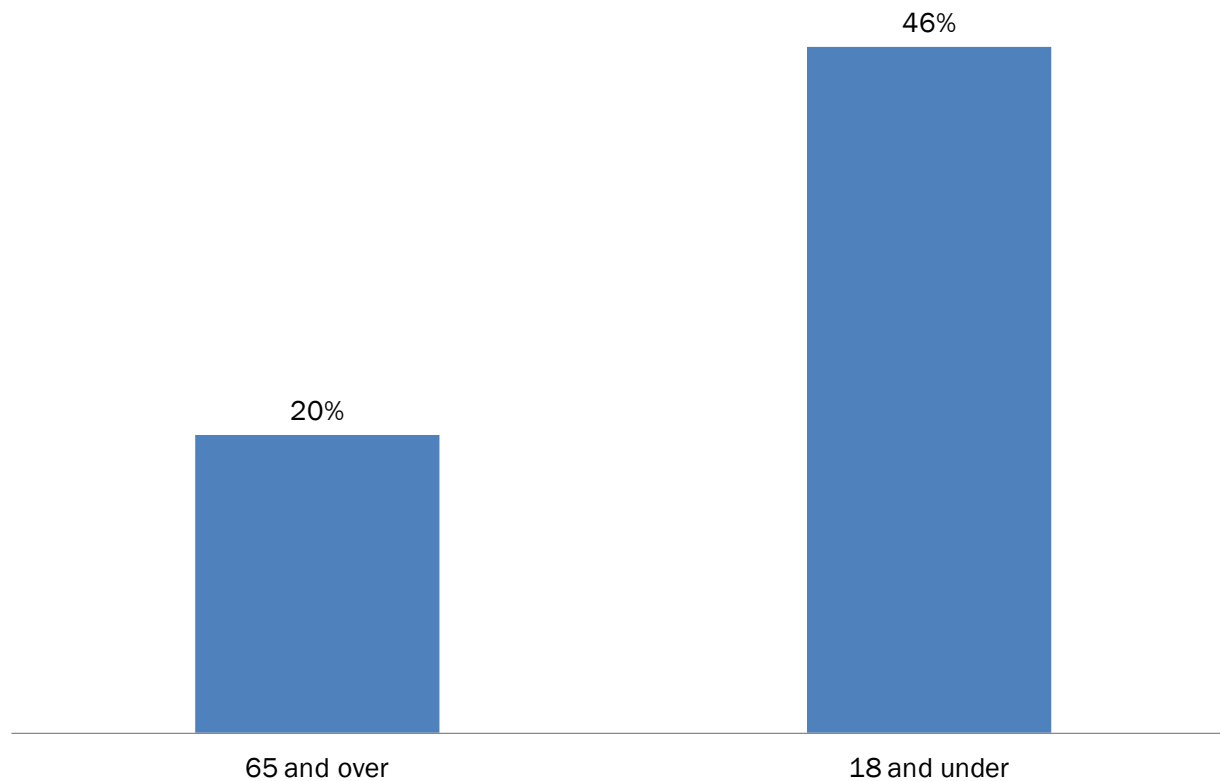
Changing U.S. Demographics, 1970-2050



Sources: Statistical Abstract of the United States (1970 and 1980). Data for from the U.S. Census Bureau, decennial censuses (1990, 2000, and 2010). U.S. Census Bureau Population Projections, 2008 (2020-2050).

The Demographics of Seniors and Youth are Diverging

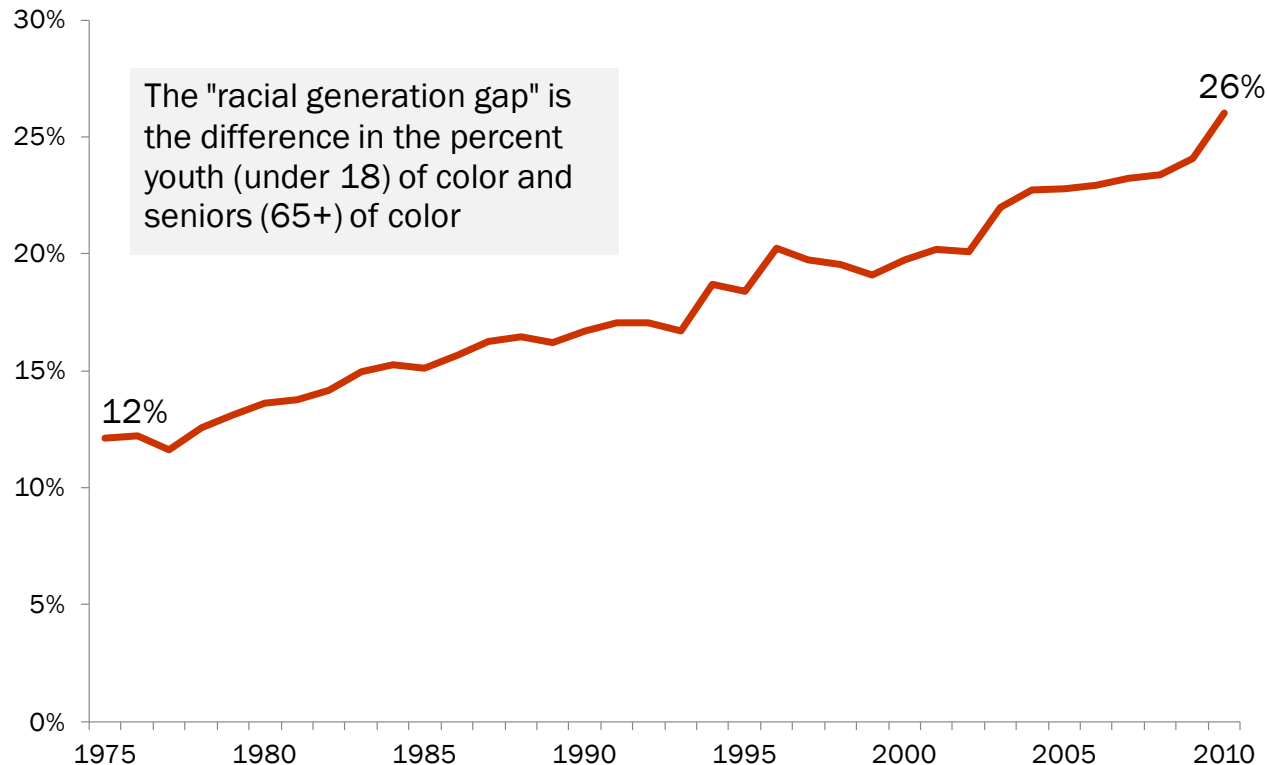
Percent People of Color Among Senior
and Youth Populations, 2010



Source: 2010 Census

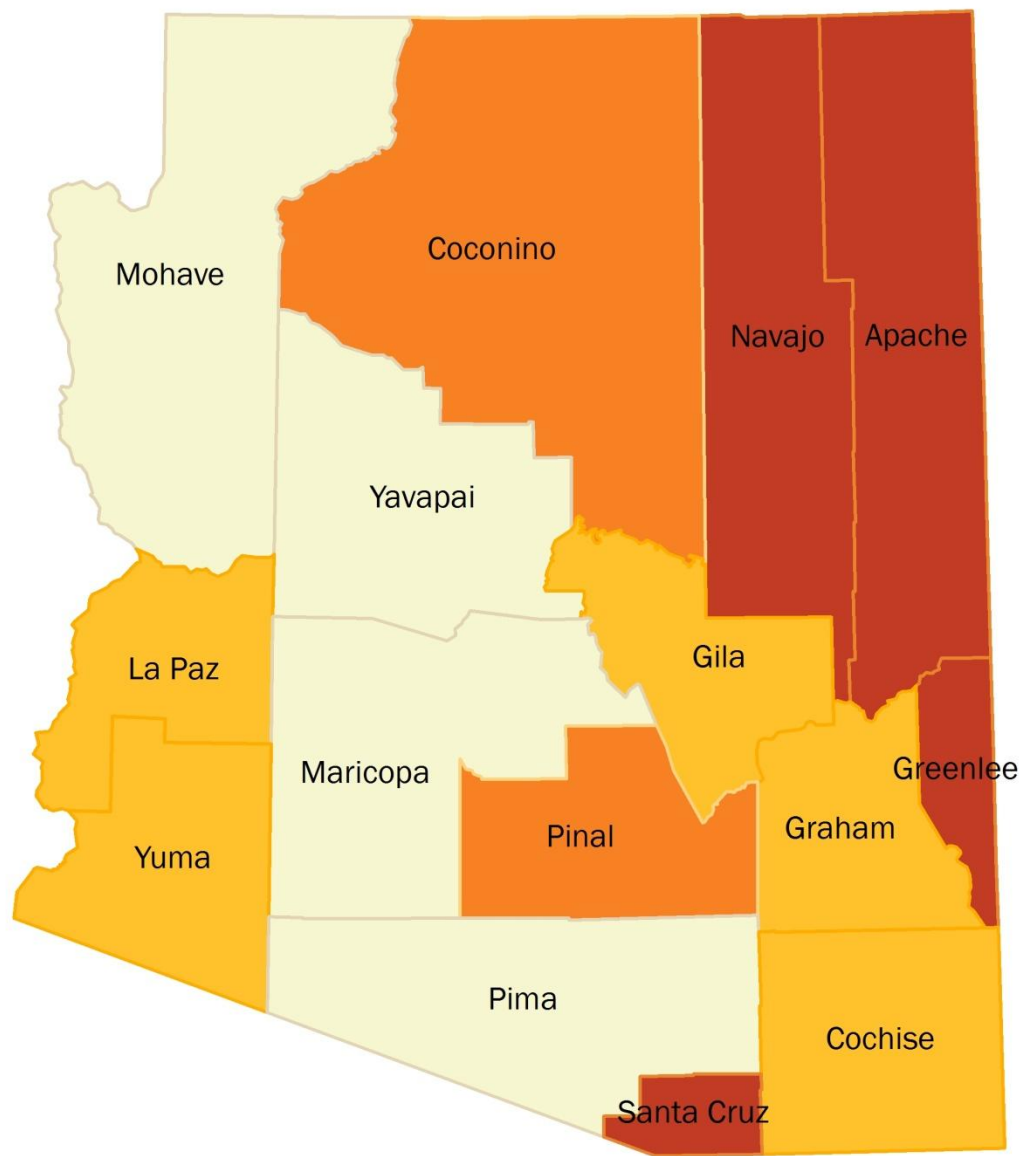
Our Racial Gap has become a Generational Gap

Growing Racial Generation Gap in the U.S.
1975-2010



Source: PolicyLink/PERE analysis of data from the Integrated Public Use Microdata Series (IPUMS) Current Population Survey (CPS) March Supplement and 2010 Census.

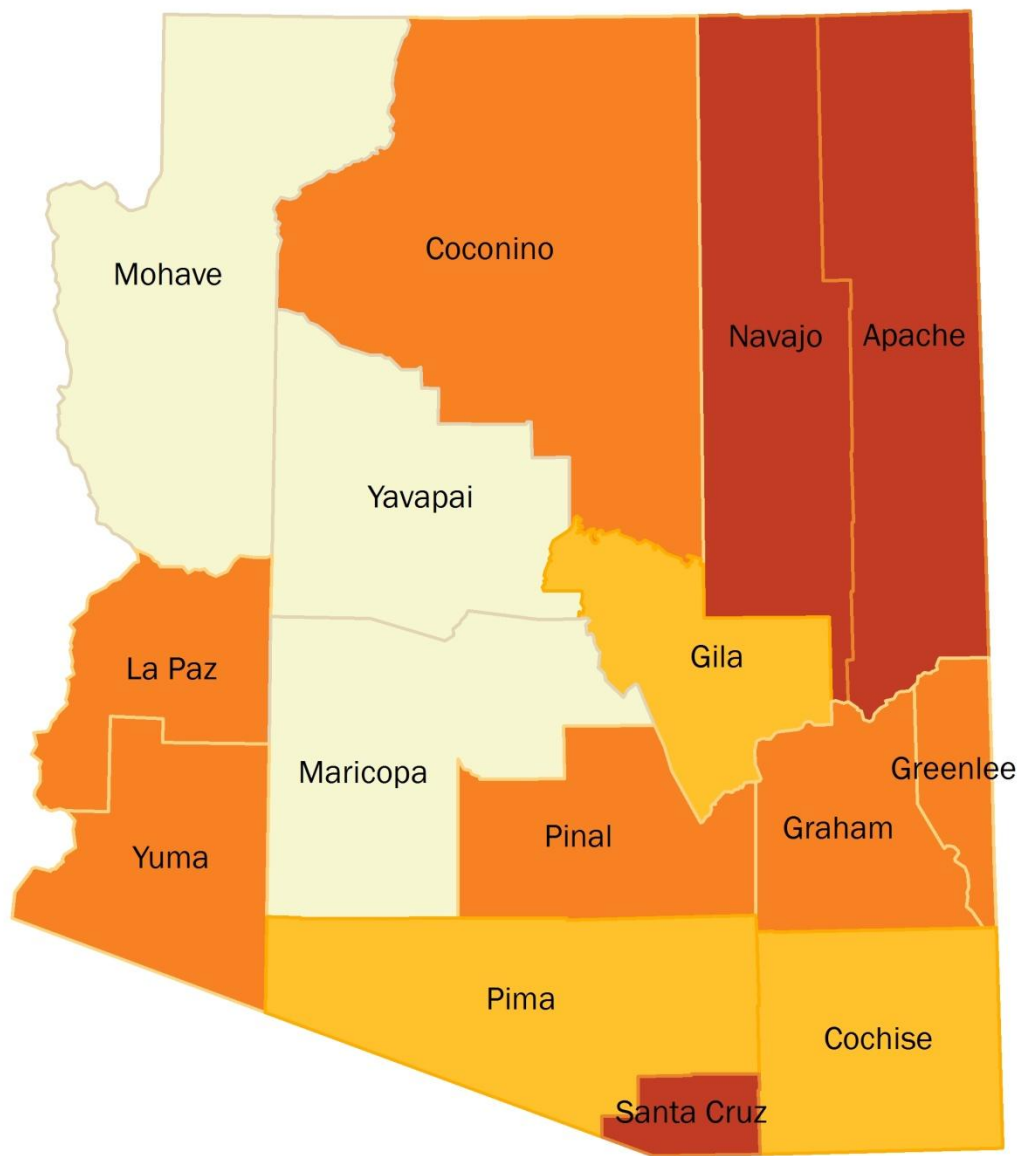
Arizona 2050



1980

Percent People of Color by County in Arizona

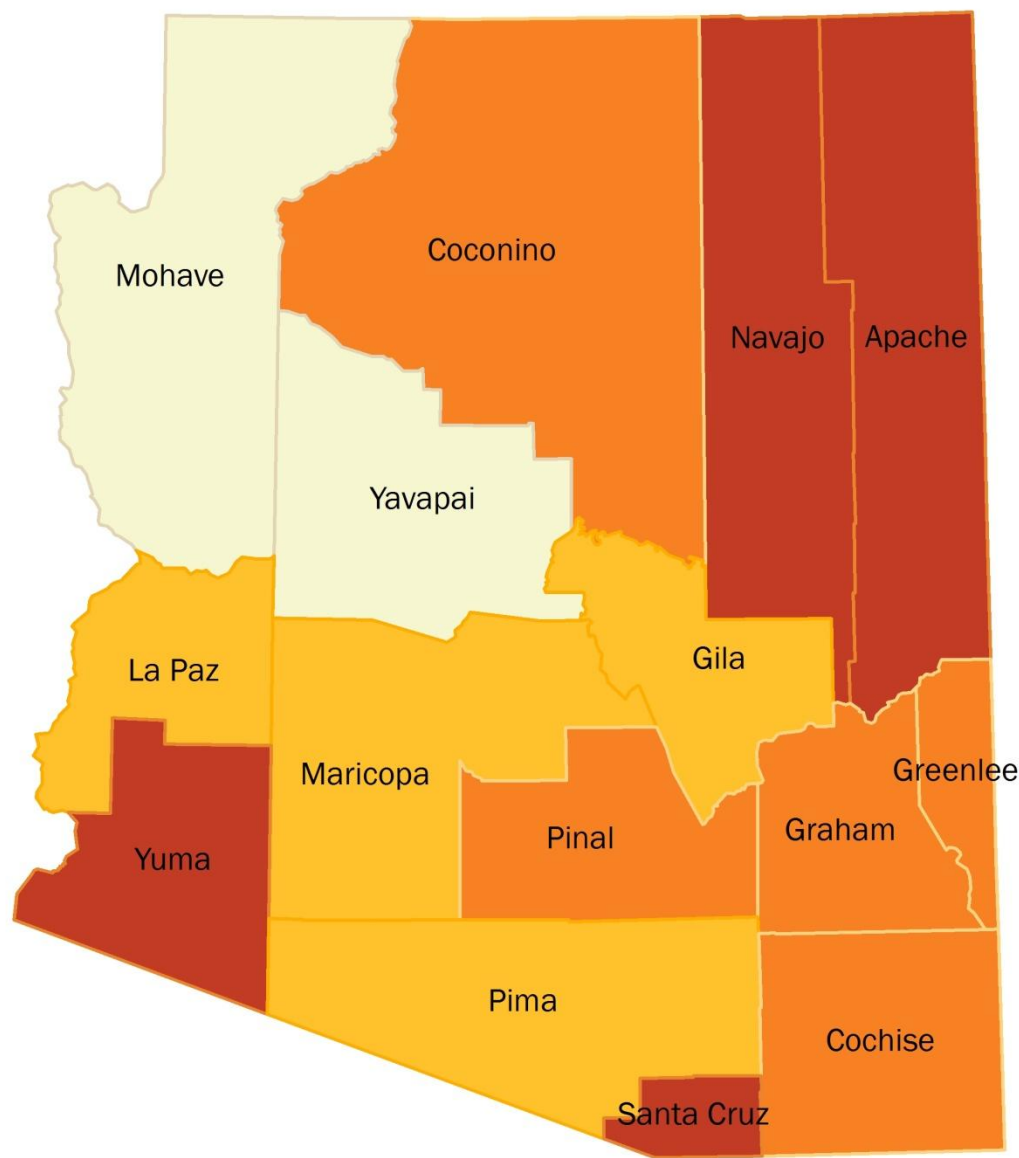
- Less than 30% People of Color
- 30% to 40% People of Color
- 40% to 50% People of Color
- Greater than 50% People of Color



1990

Percent People of Color by County in Arizona

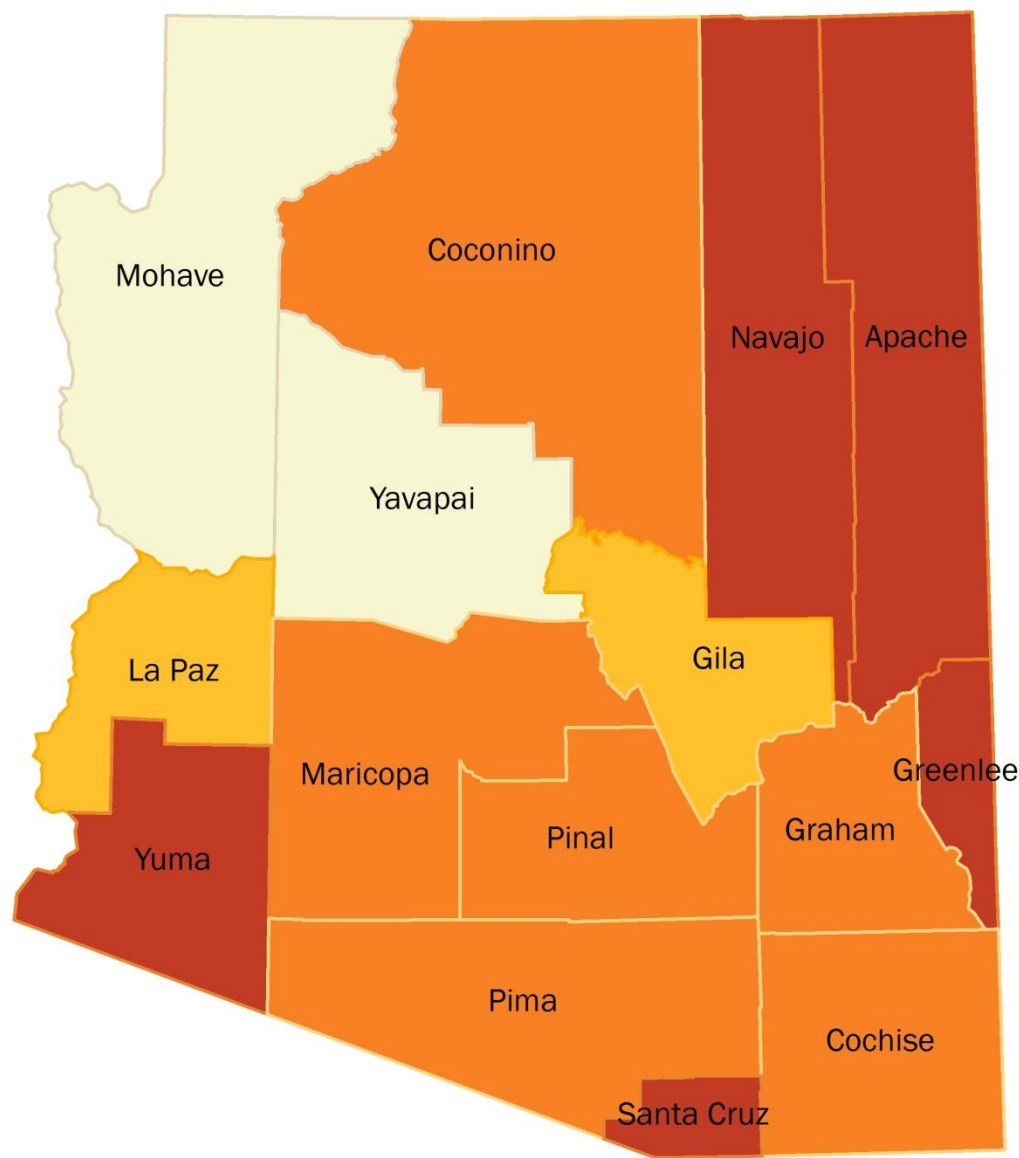
- Less than 30% People of Color
- 30% to 40% People of Color
- 40% to 50% People of Color
- Greater than 50% People of Color



2000

Percent People of Color by County in Arizona

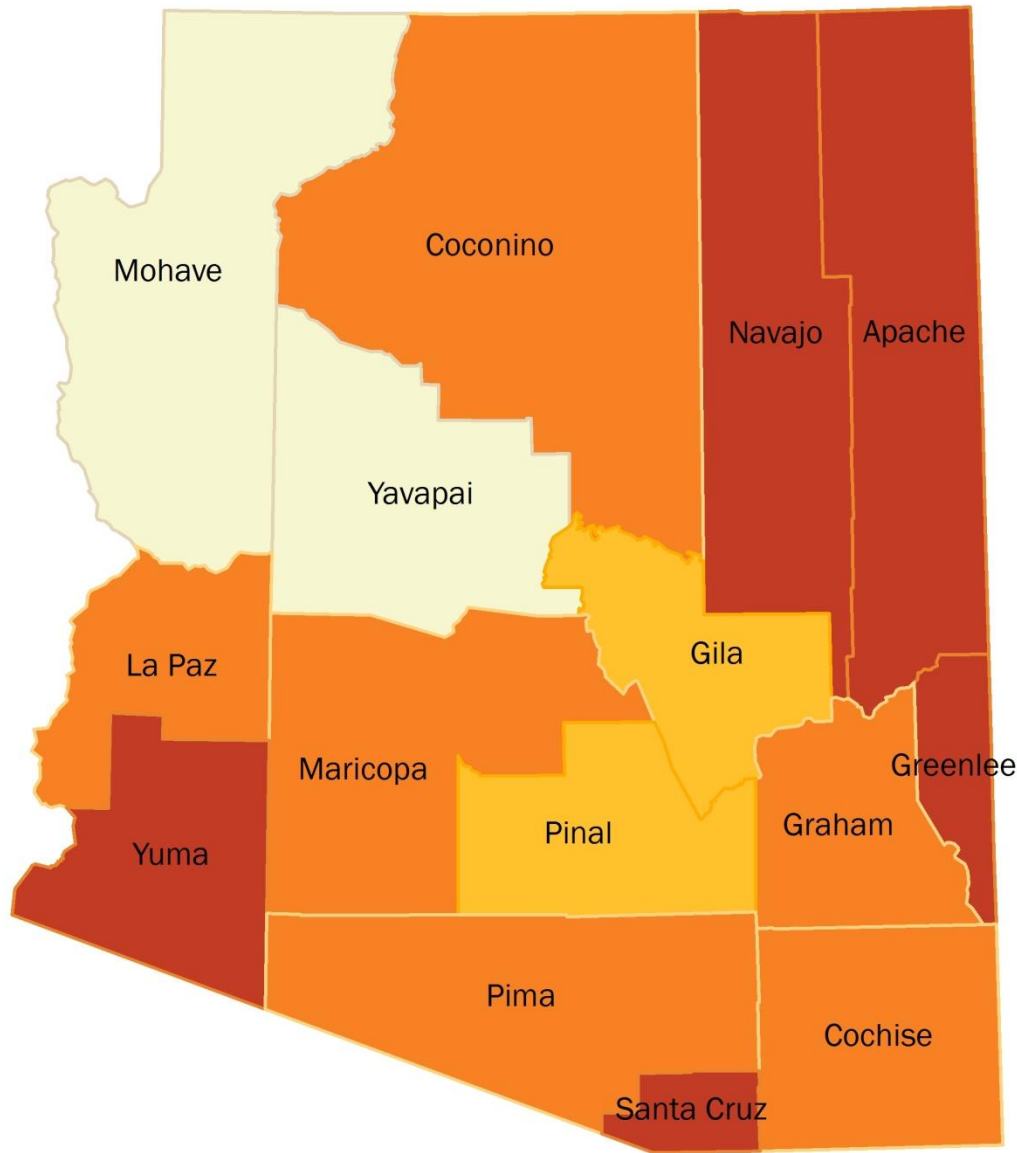
- Less than 30% People of Color
- 30% to 40% People of Color
- 40% to 50% People of Color
- Greater than 50% People of Color



2010

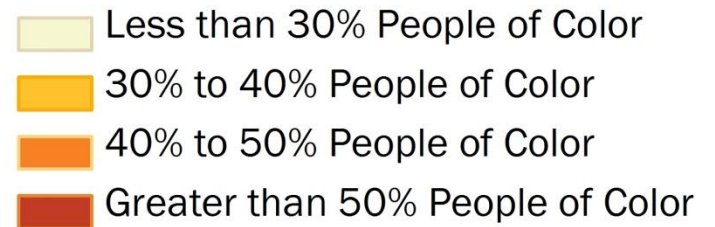
Percent People of Color by County in Arizona

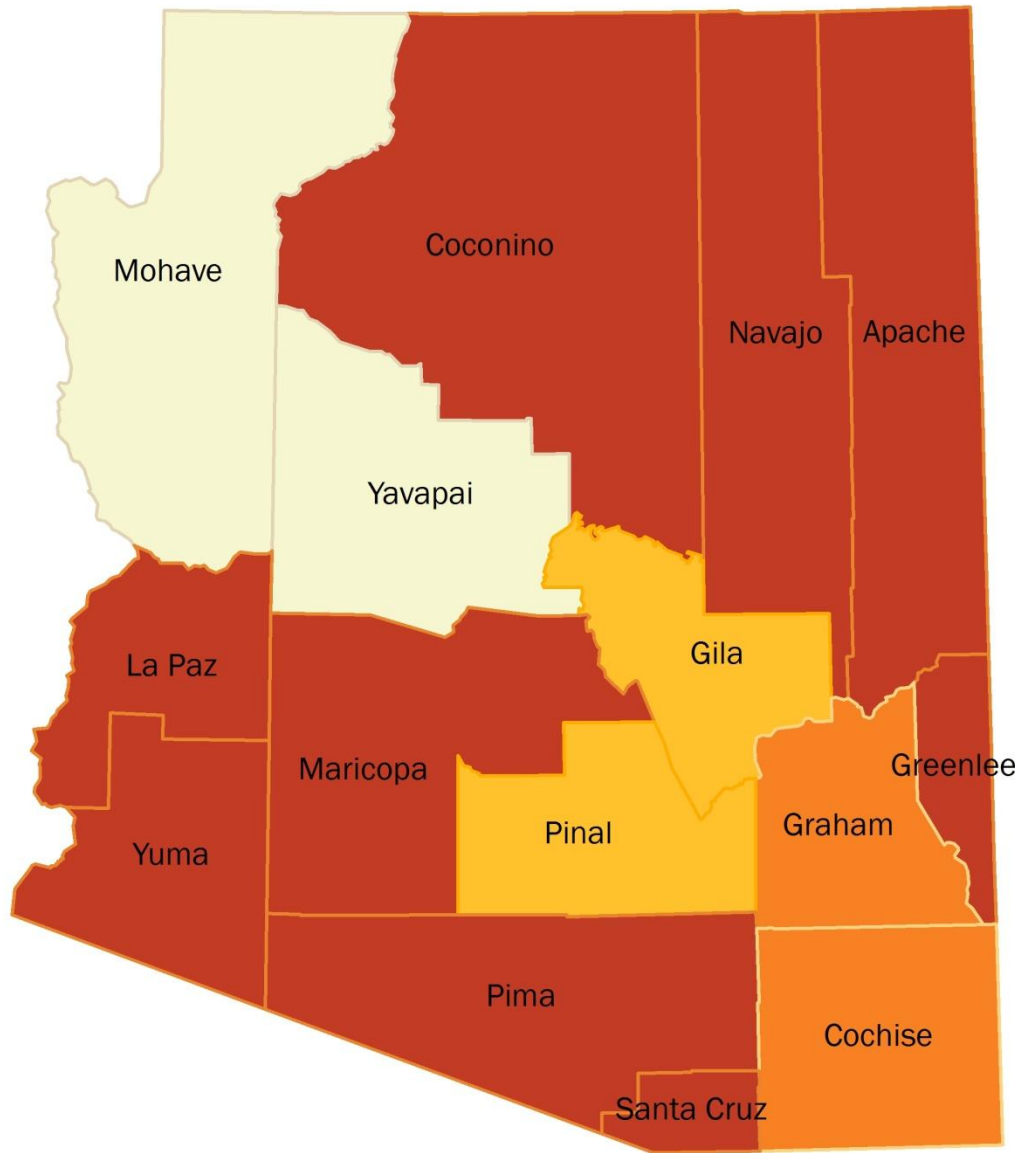
- Less than 30% People of Color
- 30% to 40% People of Color
- 40% to 50% People of Color
- Greater than 50% People of Color



2020

Percent People of Color by County in Arizona

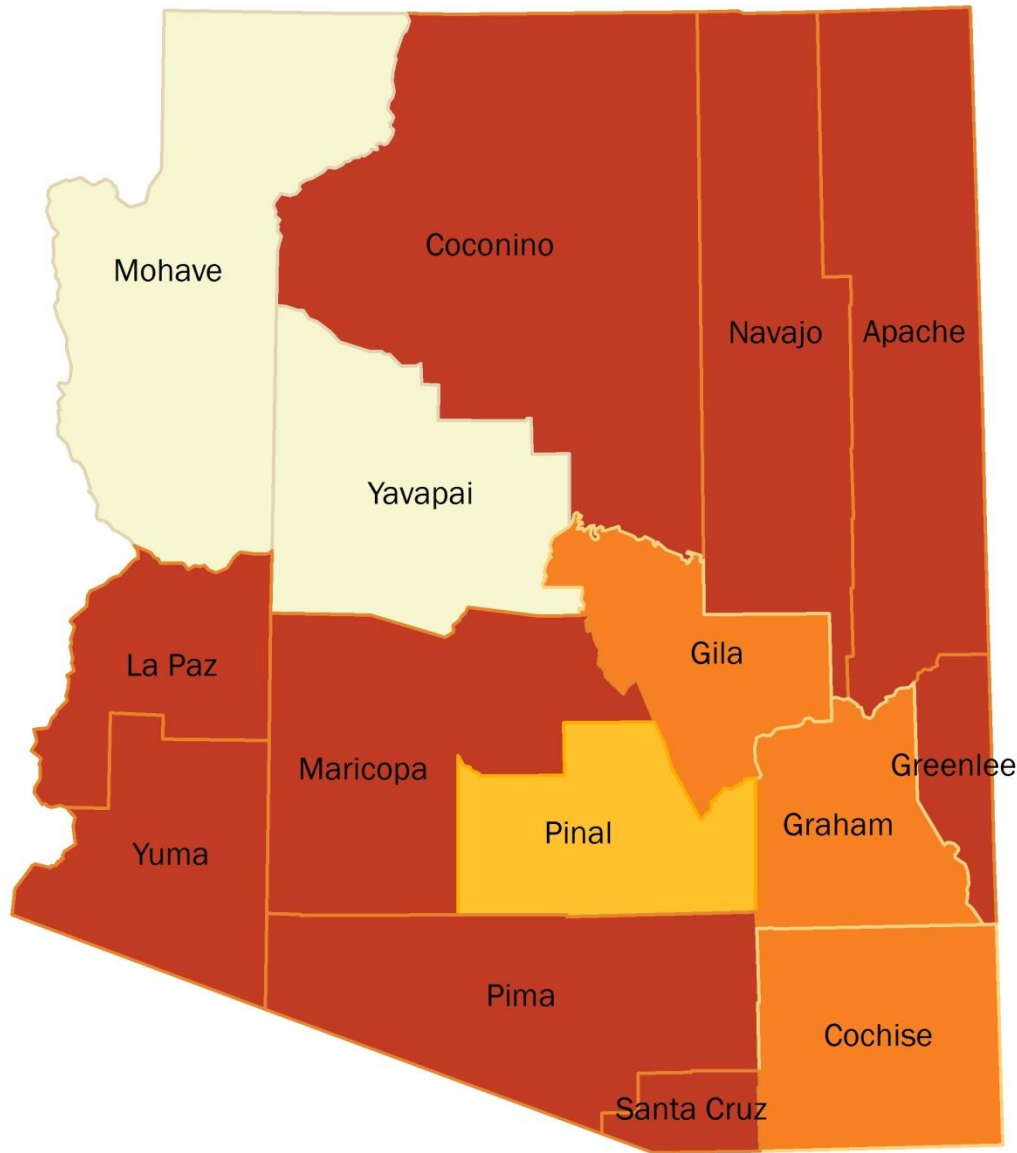




2030

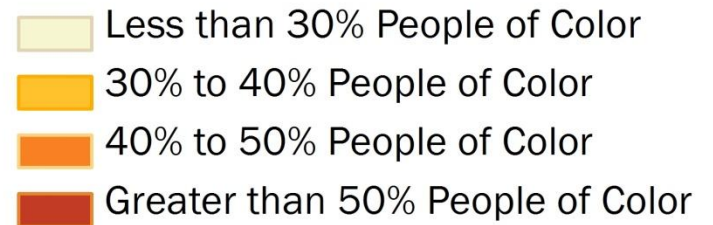
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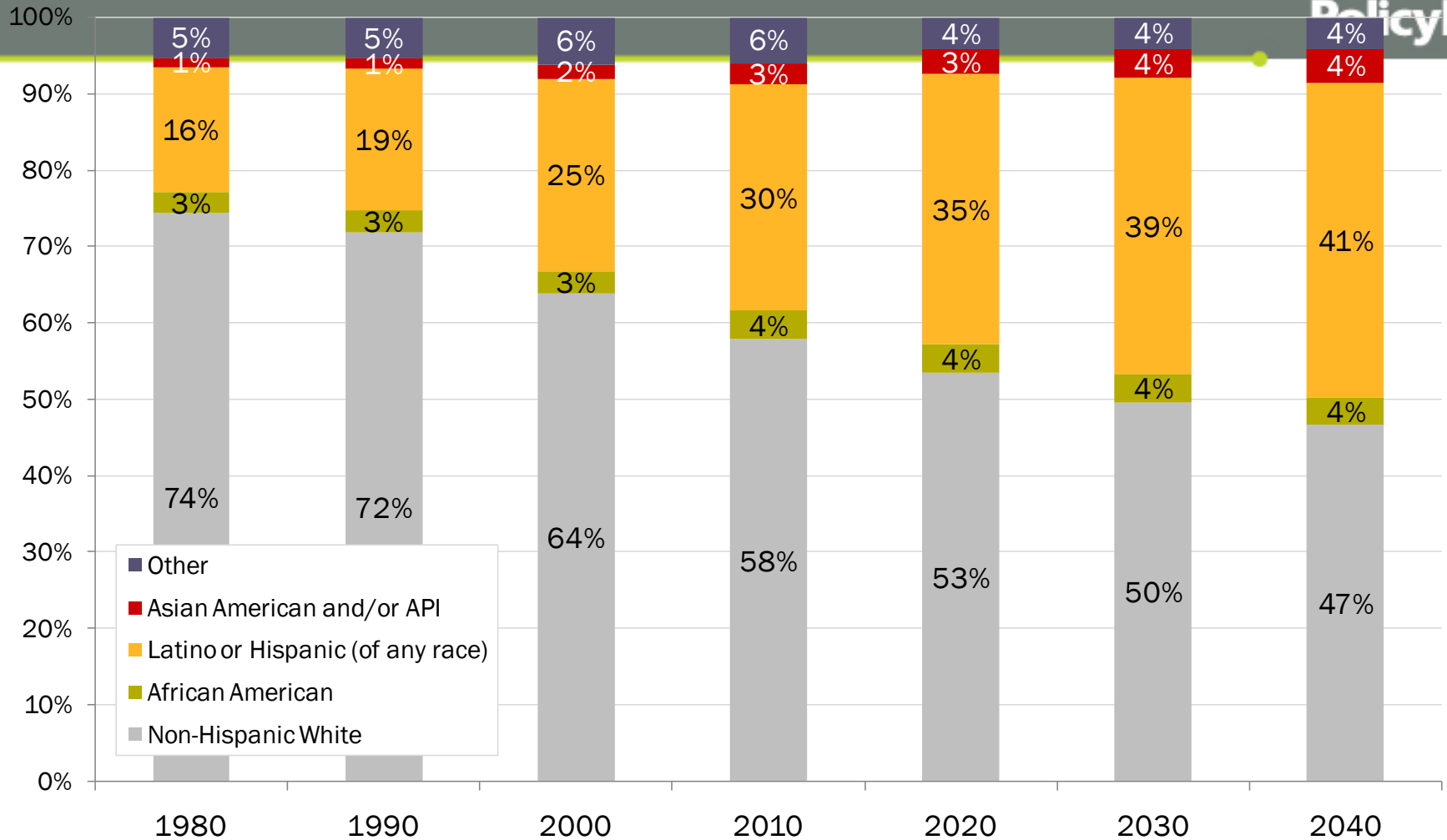


2040

Percent People of Color by County in Arizona

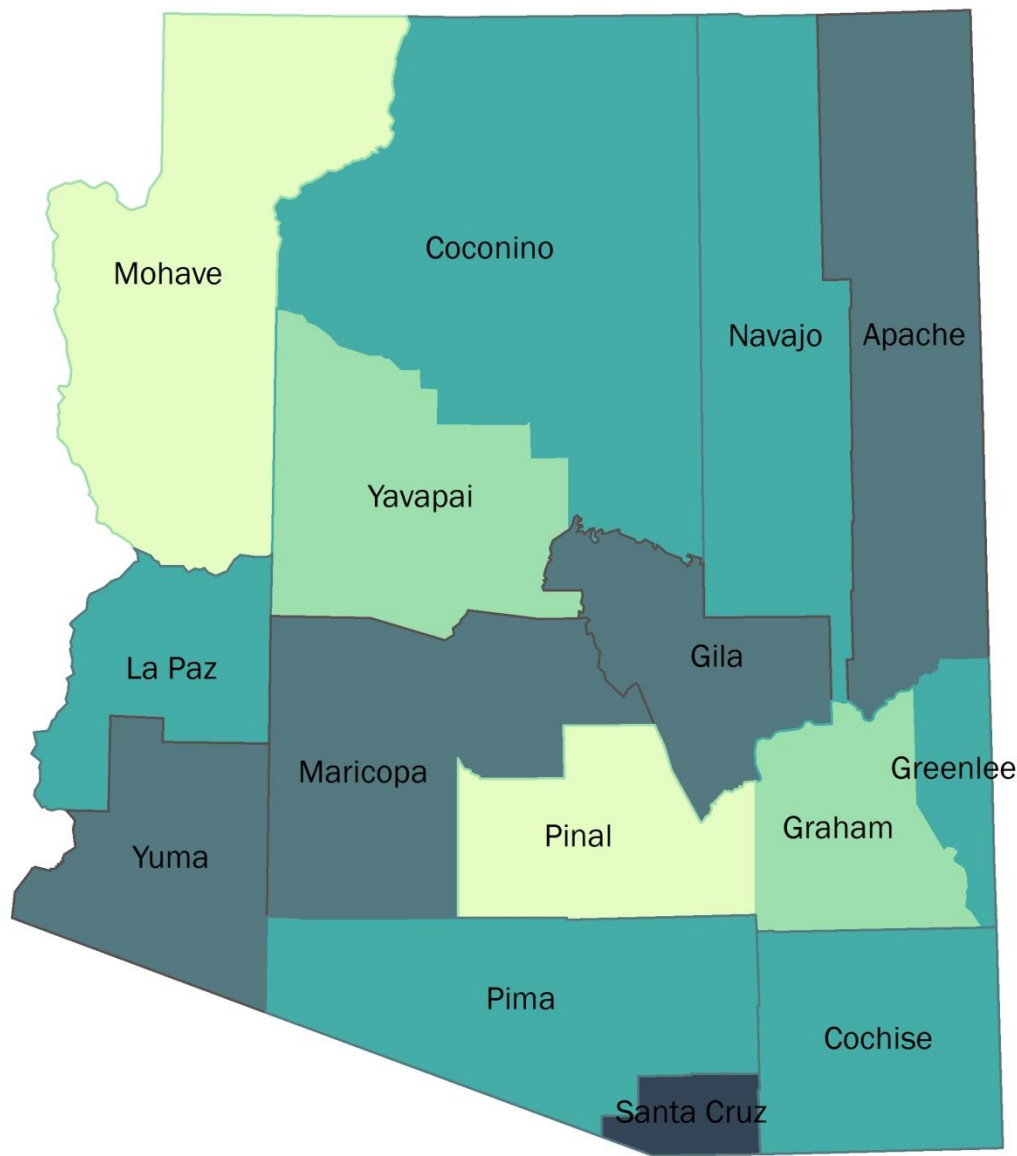


Arizona Demographics, 1980-2040



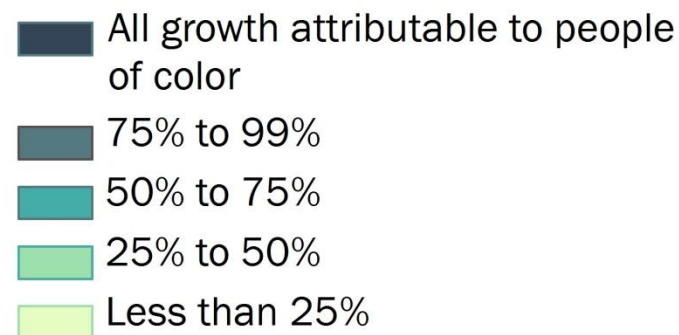
*Other includes all persons who are not included among the other groups shown, and includes non-Latinos who identify racially as being Native American or Alaska Native, some other race alone, or multiracial.

Sources: 1980-2010 decennial censuses and Woods & Poole Economics projections data.

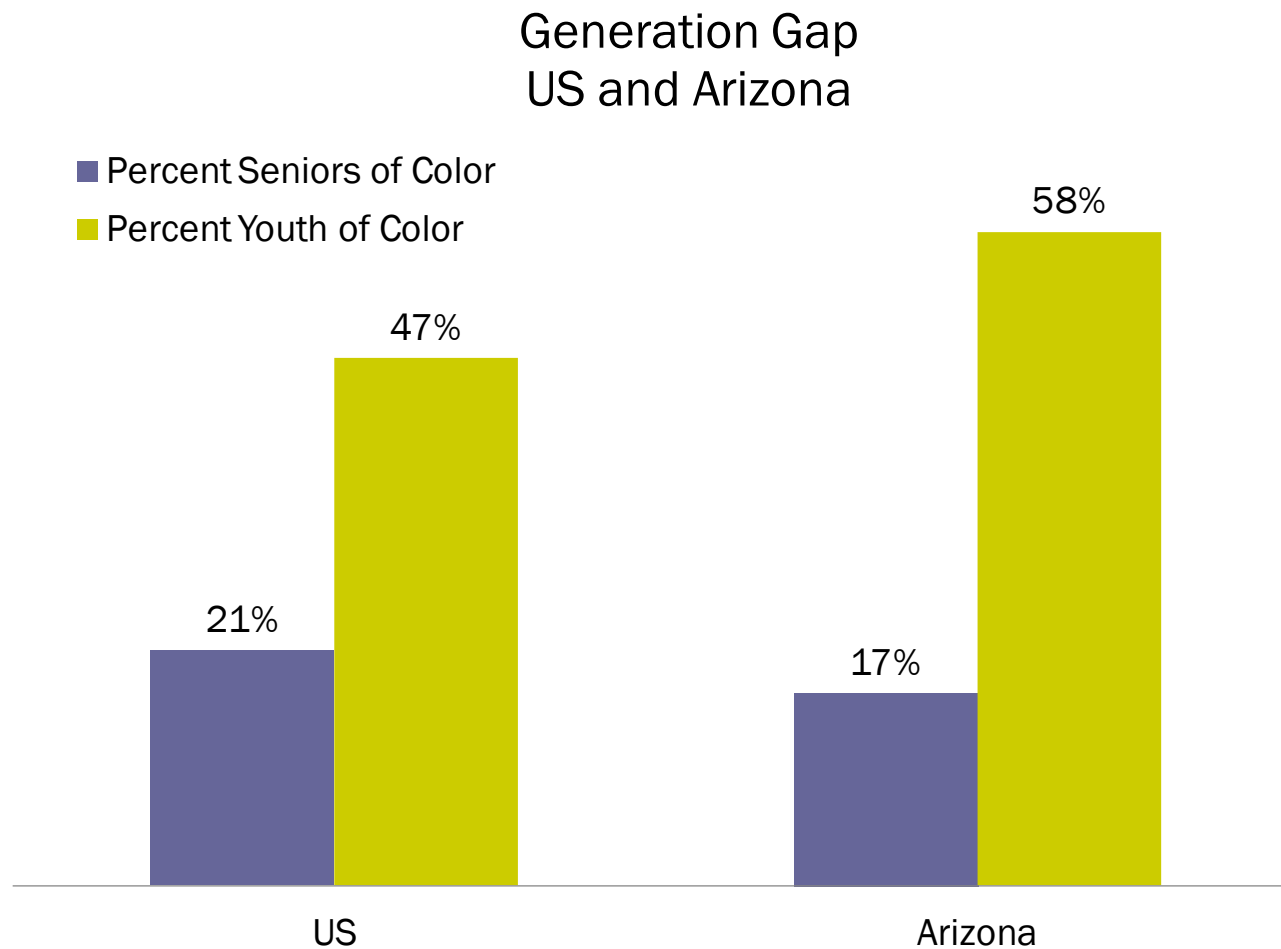


2010-2040

Share of Population Growth Attributable to People of Color by County in Arizona

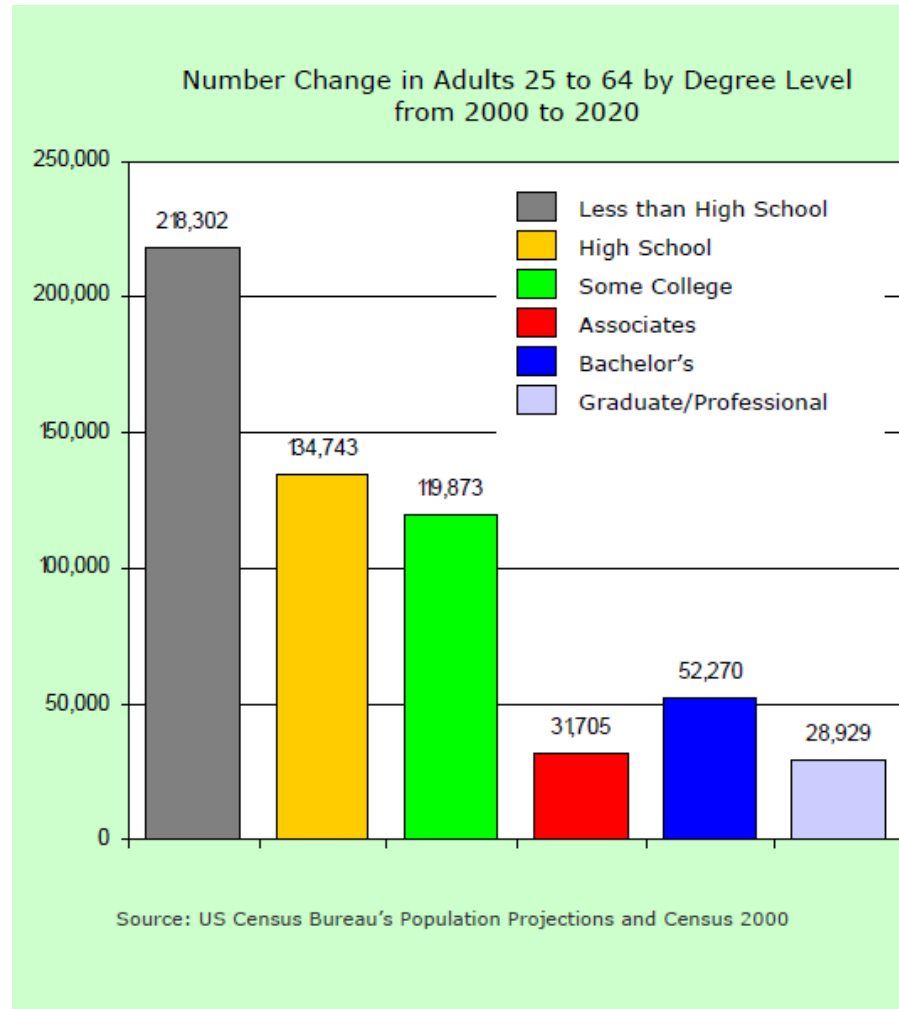


Arizona has the Largest Generation Gap in the Country



Source: 2010 Census (Summary File 1)

Education Levels Expected to Decrease by 2020



The Way Forward: Equitable Growth

- **Maximize local job creation while building sustainable regions**



- Leverage the purchasing power of large “anchor institutions”



- **Job training and career pathways**





Contact Information

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